Making the switch is easy.

Have you thought about changing banks? If you’re like most people, then the answer is yes. Maybe you recently relocated, switched jobs or perhaps your bank just isn’t providing the customer service you deserve.

Regardless of the reason, you still haven’t switched. Why not? Because you probably think it’s too much trouble. With Bank of Texas’ fast and easy “Switch Kit”, changing banks has never been easier.

Welcome to Bank of Texas.
Five Easy Steps to Switch.

1) Open your Bank of Texas account.
Stop by a Bank of Texas banking center, call us at 800-346-5312 or open your new account online at www.bankoftexas.com. Make a note of your new Bank of Texas account number and routing number. You’ll need them later.

Routing numbers and account numbers:
How to locate them on your checks:

2) Stop using your old account.
Let all your checks clear. This could take a few days. Destroy any unused checks, ATM/debit cards and deposit slips.

3) Change direct deposits.
All the forms you need are in our Switch Kit. Simply fill out Form A and give it to your employer, the Social Security Administration or your retirement plan administrator. Include a new deposit slip or voided check.

4) Change automatic payments.
Use Form B to change all automatic withdrawals deducted from your account. Once filled out, send Form B to all applicable merchants.

Also, don’t forget to update automatic payments made on your old debit card with your new Bank of Texas Visa Debit Card number and expiration date.

5) Close your old account.
Complete Form C and send to your old bank to close the account and request a final check to be sent to you. If you have an account at more than one financial institution, complete a form for each.

Send in Forms A, B and C and close your old account. And that’s it!

“Switch” Your Account Today.
Please make sure you have the most recent version of Adobe Acrobat.

Still have questions?
Stop by one of our local banking centers or call us at (800) 346-5312.
To Whom It May Concern:

Please change my direct deposit authorization to be deposited in my new Bank of Texas account.  
My information is as follows:

Bank of Texas Routing Number: 111014325

Bank of Texas Account Number: ____________________________

If you have any questions regarding this request please contact me at:

Phone: ________________________________  ☐ Day  ☐ Evening

Signature: ________________________________

Name (Please Print): ________________________________

My Address: ________________________________

City, State, Zip: ________________________________

This form authorizes your deposits to be sent to the financial institution named above to be deposited to the designated account. Please complete a separate form for each type of pre-authorized deposit you currently have set up on the account you are closing.
To Whom It May Concern:

I have recently changed my account to Bank of Texas and I would like to change my automatic withdrawal authorization. **My information is as follows:**

Please withdraw the follow amount from my account *(see below)*: $_____________________________

Previous Bank: ____________________________________________________________

Previous Routing Number: ____________________________________________

Previous Account Number: ____________________________________________

For *(Payment or Reason)*: ____________________________________________

On *(Date of Month)*: ____________________________________________

**Discontinue making withdrawals** from this account on: ____________________________

**Begin making future withdrawals** from my new Bank of Texas account on: ____________________________

Bank of Texas **Routing Number**: 111014325

Bank of Texas **Account Number**: ____________________________

If you have any questions regarding this request please contact me at:

Phone: ____________________________  □ Day  □ Evening

**Signature**: ____________________________

**Name (Please Print)**: ____________________________

**My Address**: ____________________________

**City, State, Zip**: ____________________________

This form authorizes your withdrawals to be sent to the financial institution named above to be withdrawn from the designated account. Please complete a separate form for each type of pre-authorized withdrawal you currently have set up on the account you are closing.
Please Close My Account(s):

**Personal Information**

Primary Account Holder First Name: __________________________________________________________

Primary Account Holder Last Name: _______________________________________________________

Daytime Phone Number: _________________________________________________________________

Address: _____________________________________________________________________________

City: _________________________________________________________________________________

State: ______________________________ Zip: __________________

Please send any funds remaining in these accounts to:

The address shown above: ☐

The following address: ☐

Address: _____________________________________________________________________________

City: _________________________________________________________________________________

State: ______________________________ Zip: __________________

Please close the following account(s) with your institution:

Account 1 Number: __________________________

Account 1 Type: ☐ Checking
☐ Savings
☐ Money Market
☐ Other

Account 2 Number: __________________________

Account 2 Type: ☐ Checking
☐ Savings
☐ Money Market
☐ Other

**Signature:** ____________________________________________________________

Name (Please Print or Type): ________________________________________________

Date: _________________________________________________________________________